

No.: IFCI/Res/Deb/Centbank/2024-25/1317

Date- 03/02/2025

Centbank Financial Services Limited,  
Central Bank – MMO Building,  
3<sup>rd</sup> Floor (East Wing),  
55, MG Road, Fort  
Mumbai – 400 001

Dear Sir,

**Re: Quarterly compliance for the period ended December,2024**

The compliance report pertaining to the series 47 (INE039A09LC6), 50 (INE039A09LL7) & 51 (INE039A09LM5) is as under:

1. We have been regular in payment of interest of all the series of bonds. The next date for payment of interest has been shown against each series in the list of bondholders attached (**Annexure-I**).
2. All the complaints/grievances during the quarter ended 31<sup>st</sup> December 2024 have been resolved and no complaint is pending for resolution as on 31<sup>st</sup> December 2024.
3. It is also confirmed that Company has complied with the terms of issue of the captioned bonds and there is no event of default.
4. The financial result for the quarter ended December 2024 will be share soon.
5. There is no revision in our Credit Rating during the quarter ended December 2024 of FY 2024-25.
6. The company has complied with the relevant clauses of SEBI LODR wherever applicable.
7. There are no outstanding litigations, which would materially affect interest of the bondholders.
8. The above stated debentures are unsecured hence "statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due" is not applicable.

This is for your information and record please.

Yours faithfully,

  
(Shikha Gupta)  
DY.General Manager

**Encl.: As above**

आई एफ सी आई लिमिटेड

पंजीकृत कार्यालय:

आईएफसीआई टावर, 61 नेहरु प्लेस, नई दिल्ली – 110 019

दूरभाष: +91-11-4173 2000, 4179 2800

फैक्स: +91-11-2623 0201, 2648 8471

वेबसाइट: www.ifcilttd.com

सीआईएन: L74899DL1993GOI053677

1948 से राष्ट्र के विकास में

**IFCI Limited**

**Regd. Office:**

IFCI Tower, 61 Nehru Place, New Delhi - 110 019

Phone: +91-4173 2000, 4179 2800

Fax: +91-11-2623 0201, 2648 8471

Website: www.ifcilttd.com

CIN: L74899DL1993GOI053677

In Development of the Nation since 1948



## ANNEXURE - I

## IFCI LIMITED, NEW DELHI

## Statement as on 31.12.2024

S. N.	Name of the issuer	ISIN	Issue Name	Maturity date DD/MM/YYYY	Coupon Rate	PAYMENT Frequency	Last Payment Date	Next Payment Date	Amount issued in ₹ crore	Amount O/s in ₹ Crore	Debenture Trustee
1	IFCI Ltd.	INE039A09LC6	47	25-01-2025	9.75	Yearly	25-01-2024	25-01-2025	200	200	Centbank Financial Services Ltd.
2	IFCI Ltd.	INE039A09LL7	50	04-05-2030	9.70	Yearly	04-05-2024	04-05-2025	250	250	Centbank Financial Services Ltd.
3	IFCI Ltd.	INE039A09LM5	51	18-05-2030	9.70	Yearly	18-05-2024	18-05-2025	250	250	Centbank Financial Services Ltd.



Sr. No	Name of the Issuer Company	Sector (NBFC/ Manufacturing Companies/ Infrastructure/ Financial Institutions/ Housing Finance Companies)	Type of Issues (Public/ Private/ PF)	Type of Instrument (Convertible or Not)	Secured/ Unsecured	Issue Size (Rs. Cr)	Date of Entering into agreement with Investor Companies	Credit Rating and revision if any	Issue Opening date	Issue Closure date	Date of allotment	Date of despatch/ Credit of Debentures	Date of completion of Trust Deed	Date of registration With ROC	Date of Transfer from Escrow AC to Public account (Public Issue)	Name of company where listed	No of Debenture holder	Details of Redemption Payment			Details of Creation of DR			Valuation report	End Utilization	Half yearly Communication by companies to the stock exchange	Quarterly Reports received from companies from date of closure of issue by DT			
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31
1	JFCI Limited	NBFC	PP-47	Non-Convertible	Unsecured	2,00,00,00,000	25-01-2010	Rating as on issue date - BWR AA- Rating as on November-2024 is BWR B+ - Negative	24-01-2010	25-01-2010	25-01-2010	26-04-2010	23-04-2010	N/A	N/A	BSE	1	40	P-47 Share attached	On Maturity 25-01-2025	Actual Dates 25/01/2025	N/A	N/A	No		Yes		Yes	Corp already available with DT	
2	JFCI Limited	NBFC	PP-50	Non-Convertible	Unsecured	2,50,00,00,000	04-05-2010	Rating as on issue date - BWR AA- Rating as on November-2024 is BWR B+ - Negative	03-05-2010	04-05-2010	04-05-2010	05-05-2010	03-05-2010	N/A	N/A	BSE	8	56	P-50 Share attached	On Maturity 04/05/2030	Actual Dates 04-05-2030	N/A	N/A	No		Yes		Yes	Corp already available with DT	
3	JFCI Limited	NBFC	PP-51	Non-Convertible	Unsecured	2,50,00,00,000	18-05-2010	Rating as on issue date - BWR AA- Rating as on November-2024 is BWR B+ - Negative	14-05-2010	17-05-2010	18-05-2010	21-05-2010	13-05-2010	N/A	N/A	BSE	3	65	P-51 Share attached	On Maturity 18/05/2030	Actual Dates 18-05-2030	N/A	N/A	No		Yes		Yes	Corp already available with DT	

ISIN	INE039A09LC6			
S.no	FAC_CD	SERIES_NO	Due Date	Actual Payment Date
1	P	47	25-01-2011	25-01-2011
2	P	47	25-01-2012	25-01-2012
3	P	47	25-01-2013	25-01-2013
4	P	47	25-01-2014	25-01-2014
5	P	47	25-01-2015	25-01-2015
6	P	47	25-01-2016	25-01-2016
7	P	47	25-01-2017	25-01-2017
8	P	47	25-01-2018	25-01-2018
9	P	47	25-01-2019	25-01-2019
10	P	47	25-01-2020	25-01-2020
11	P	47	25-01-2021	25-01-2021
12	P	47	25-01-2022	25-01-2022
13	P	47	25-01-2023	25-01-2023
14	P	47	25-01-2024	25-01-2024
15	P	47	25-01-2025	





ISIN	INE039A09LL7			
S.No	FAC_CD	SERIES_NC	Due Date	Actual Payment Date
1	P	50	04-05-2011	04-05-2011
2	P	50	04-05-2012	04-05-2012
3	P	50	04-05-2013	04-05-2013
4	P	50	04-05-2014	04-05-2014
5	P	50	04-05-2015	04-05-2015
6	P	50	04-05-2016	04-05-2016
7	P	50	04-05-2017	04-05-2017
8	P	50	04-05-2018	04-05-2018
9	P	50	04-05-2019	04-05-2019
10	P	50	04-05-2020	04-05-2020
11	P	50	04-05-2021	04-05-2021
12	P	50	04-05-2022	04-05-2022
13	P	50	04-05-2023	04-05-2023
14	P	50	04-05-2024	04-05-2024
15	P	50	04-05-2025	
16	P	50	04-05-2026	
17	P	50	04-05-2027	
18	P	50	04-05-2028	
19	P	50	04-05-2029	
20	P	50	04-05-2030	



ISIN	INE039A09LM5			
S.No	FAC_CD	SERIES_NC	Due Date	Actual Payment Date
1	P	51	18-05-2011	18-05-2011
2	P	51	18-05-2012	18-05-2012
3	P	51	18-05-2013	18-05-2013
4	P	51	18-05-2014	18-05-2014
5	P	51	18-05-2015	18-05-2015
6	P	51	18-05-2016	18-05-2016
7	P	51	18-05-2017	18-05-2017
8	P	51	18-05-2018	18-05-2018
9	P	51	18-05-2019	18-05-2019
10	P	51	18-05-2020	18-05-2020
11	P	51	18-05-2021	18-05-2021
12	P	51	18-05-2022	18-05-2022
13	P	51	18-05-2023	18-05-2023
14	P	51	18-05-2024	18-05-2024
15	P	51	18-05-2025	
16	P	51	18-05-2026	
17	P	51	18-05-2027	
18	P	51	18-05-2028	
19	P	51	18-05-2029	
20	P	51	18-05-2030	

